

Other Income and Adjustments

Name:

SSN:

Income

	Taxpayer		Spouse	
	2006	2005	2006	2005
Taxable scholarships received				
Interest income. (If over \$1,500 report only on Interest and Dividend sheet.) . . .				
Tax-exempt interest. (If over \$1,500 report only on Interest and Dividend sheet.) .				
Dividend income. (If over \$1,500 report only on Interest and Dividend sheet.) . .				
Taxable refunds: State taxes				
Local taxes				
Please list: _____				
Alimony received				
IRA distributions received. Was any portion rolled over? <input type="checkbox"/> Yes <input type="checkbox"/> No . .				
Unemployment compensation received				
Unemployment repaid in 2006				
Total Social Security received				
Lump sum benefits - earlier years				
Other income (please list): _____				

Adjustments

1	Educator expenses				
2	Self-employed SEP, SIMPLE and qualified plans				
	Keogh contributions to defined contribution plan				
	Keogh contributions to defined benefit plan				
3	Self-employment health insurance premium payments				
4	Penalty on early withdrawal of savings				
5	Alimony paid SSN: _____ Amount				
	Alimony paid SSN: _____ Amount				
6	IRA contributions for 2006				
7	Student loan interest				
8	Tuition and fees deduction				
	Other adjustments (please list): _____				

